

## Trainer Biography



### Matthew Parker

Matthew has more than 10 years of corporate finance and corporate advisory experience, including M&A, LBOs, shareholder value advisory and privatisations, predominantly in the FIG sector. He specialises in training key corporate finance skills such as valuation and financial modelling, as well as those that are specific to FIG, such as regulatory capital. Matthew holds a BCom (First Class Honours) in Finance and Statistics from Auckland University.

Matthew started his career at PwC in the Valuation and Transaction Advisory division where he completed a number of valuation assignments as well as valuation-related projects such as EVA, real option valuation and optimal capital structure reviews. Many of Matthew's valuation projects were related to the M&A projects in the utility and infrastructure sectors, including the sale of Trustpower's network assets for NZ\$485 million and privatisation of Wellington International Airport for NZ\$100 million. While at PwC, Matthew was also part of the global valuation methodology team.

In 2000, Matthew moved to London and joined Daiwa Securities SMBC, focussing on M&A, privatisations and strategic advisory in the FIG sector. The most notable deal was the privatisation of Banca Comerciala Romana to Erste Bank for \$4.5 billion, the largest banking privatisation in Central and Eastern Europe. Matthew was transferred to head up business development Daiwa's Moscow office in 2007, where he focussed on advising Russian financial institutions on M&A and credit rating advisory.

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